**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN057”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 16 April 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN057

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 7.733 % (3 Month JIBAR as at 16 April 2015 of 6.108% plus 162.50 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 April 2018

**Books Close** 6 July, 6 October, 6 January, 6 April

**Interest Payment Date(s)** 16 July, 16 October, 16 January, 16 April

**Last Day to Register** By 17:00 on 5 July, 5 October, 5 January, 5 April

**Issue Date** 16 April 2015

**Date Convention** Following

**Interest Commencement Date** 16 April 2015

**First Interest Payment Date** 16 July 2015

**ISIN No.** ZAG000125402

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN057%20Pricing%20Supplement%2020150416.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN057%20Pricing%20Supplement%2020150416.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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